Sales Management Performance Dashboards and Reports

Strategic Sales Planning and Real-Time Sales Rep Performance Tracking Has Never Been Easier.

PROVIDE SALES LEADERS WITH 100% VISIBILITY INTO:

- All sales activities by rep, team and territory
- Complete sales pipeline by month, quarter and year
- Comprehensive account overview, by owner, by order

Key Features



Visualize, track and monitor sales activities and progress by rep to shorten the sales cycle



Customize, drill-down and trend multiple accounts and order details to drive operational efficiencies*

- · Month-over-Month trends
- · Referring facilities
- · Referring physicians
- · Product classifications
- · Orders by branch



Analyze real-time sales performance metrics and enhance referral source targeting capabilities with drag and drop dashboards and automated reports









EHR-Neutral (35 + integrations)



Secure and HIPAA-Compliant



Mobile-first (iOS and Android) CRM



Comprehensive Client Support

www.trellahealth.com info@trellahealth.com

^{*} Maximize efficiencies with EHR integration.