brightree by ResMed

Intelligent Document Automation

Where efficient intake meets streamlined qualification.

Intake is only the beginning. Once documentation comes in, your team still has to sort it, validate it, and determine qualification, based on product and payor requirements that can vary widely. But what if you could reclaim that time and focus more on care?

Intelligent Document Automation enables smarter workflows through **Automated Intake** and **Qualification.** These capabilities can run independently or together, depending on how your team wants to work.

One solution. Two distinct capabilities.

Automated Intake

Read, classify, and extract information from incoming referral documentation, and move that data straight into Brightree to help create patient records and sales orders.
What your team can experience:

- Faster onboarding through automated patient and order creation
- Fewer manual errors, meaning more accurate claims
- Cost savings and time back to focus on care
- Compatibility with all products and payors

Qualification

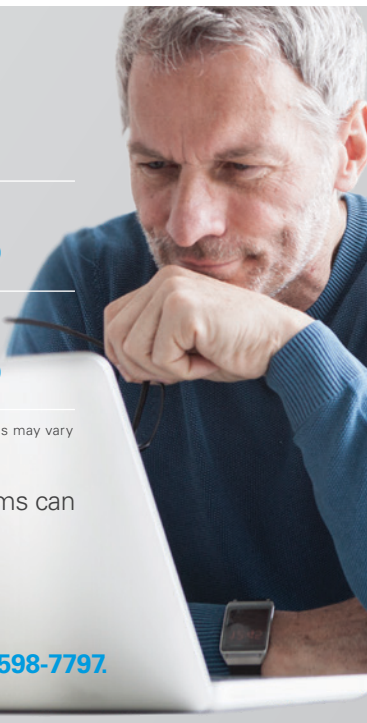
Review incoming documentation to determine whether patients meet product and payer guidelines, helping your team quickly understand qualification status.
What your team can experience:

- Faster onboarding of new users and product lines
- Faster fulfillment, accelerating time from intake to patient care
- Consistent application of payor qualification guidelines
- Fewer claim rejections and denials

Performance at a glance

	Document classification accuracy	Data extraction accuracy	Time savings
Automated Intake	95+%	95+%	50+%
Qualification	95+%	95+%	50+%

Based on average time saving and accuracy results for beta customers. Results may vary



Designed to work the way you do

Intelligent Document Automation is native to Brightree, which means when using these capabilities, teams can stay focused inside one workflow. No extra tools. No switching screens. Just a streamlined experience.

Greater clarity from referral to care

Experience intake and qualification workflows that feel easier. To learn more about Intelligent Document Automation, reach out to your customer success manager or contact us at **info@brightree.com** or **888-598-7797.**